



**DAVIS PHINNEY**

Foundation For Parkinson's

*every victory counts®*

Thank you for making a gift in support of the Davis Phinney Foundation. Below you will find banking and brokerage transfer information. We appreciate your gift and please contact us if we can help in any way.

### **Wiring Funds**

*Please remember to indicate the donor's name in the memo field to facilitate a donation receipt.*

Funds should be wired as follows:

Davis Phinney Foundation

Account Number: *Please contact Claire Herritz at [cherritz@dpf.org](mailto:cherritz@dpf.org) for this information.*

Bank: Chase Bank

Address: 1301 Canyon Blvd, Boulder, CO 80302

Routing Number: 021000021

SWIFT Code: CHASUS33

Memo: Gift/Wire from \_\_\_\_\_ (please state full name of donor)

Bank Contact: Amy Chase

Email: [amy.s.smith@chase.com](mailto:amy.s.smith@chase.com)

Phone: 303.245.6749

### **Transferring Securities**

*Please remember to indicate the donor's name in the memo field to facilitate a donation receipt. Please also reference the Charitable Gift Transfer form on our website.*

Securities should be transferred to:

Charles Schwab

Davis Phinney Foundation

Account Number: 3995-0737

DTC Number: 0164

Code: 40

Attn: Polly Dawkins

Phone: 303.733.3340

Memo: Gift/Wire from \_\_\_\_\_ (please state full name of donor)

Bank Contact: Schwab Brokerage Customer Service  
Phone: 800.435.4000

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**Davis Phinney Foundation Information**

Davis Phinney Foundation  
357 S. McCaslin Blvd. Ste 105  
Louisville, CO 80027

Mailing Address:  
PO Box 270948  
Louisville, CO 80027

Tax ID/EIN Number: 20-0813566

Contact: Claire Herritz, Individual Giving Manager  
Phone: 303.953.4978  
Email: [cherritz@dpf.org](mailto:cherritz@dpf.org)

*To help us properly track and acknowledge your donation, please email details of your gift, including number of shares, donor name, and contact information, to Claire Herritz at [cherritz@dpf.org](mailto:cherritz@dpf.org).*